

Lifeplan Australia Friendly Society Limited and Australian Unity Investment Bonds Limited combine

Announcement – 04 July 2013

Lifeplan Australia Friendly Society Limited (Lifeplan) and Australian Unity Investment Bonds Limited (AUIBL) have decided to formally combine operations from 3 July 2013. Lifeplan joined the Australian Unity Group in August 2009 following an overwhelming vote of support by Lifeplan members. Since that time, AUIBL and Lifeplan have continued to operate as separate friendly societies as part of that Australian Unity Group. The combination will allow the delivery of more efficient, streamlined and improved service to members.

Importantly, the combination of the societies will not impact your investment, your benefits or the way you interact with us.

If you would like to know more about Lifeplan and the products and services it offers, please visit lifeplan.com.au.

About Lifeplan

Lifeplan is an Australian specialist fund manager and provider of investment products, with total funds under management and administration of \$1.6 billion (as at 31 May 2013). Lifeplan was formed in 1984 through the merger of four friendly societies.

Lifeplan is a market leader in the investment bond and funeral bonds market, and a leading provider of education savings plans. Lifeplan developed market leadership by being a niche provider with a business-wide specialisation focused on quality products, services and advice strategies to deliver a compelling outcome for investors.

Both Australian Unity and Lifeplan have operated as mutual companies for almost 170 years. Each company has been evolved through successful mergers between similar mutual organisations and share some of the same antecedent organisations from different States.

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